

OEB GDAR EBT Standards Working Group

Information contained in working group notes represent the views of the individuals participating in the working group only, and in no way reflect official Ontario Energy Board position or opinion.

Minutes for Apr 3/4, 2006 – ~~DRAFT~~ FINAL (no changes)

ATTENDEES: April 3, 2006 09:00am – 5:00pm	ATTENDEES: April 4, 2006 9:00am – 5:00pm
Darcy Hewgill Direct Energy	Darcy Hewgill Direct Energy
Karen Cooke Direct Energy	Karen Cooke Direct Energy
Avery Rhijnsburger Enbridge	Avery Rhijnsburger Enbridge
Latif Nurani Energy Savings	Jason Munroe Enbridge
Tom Stark ExtenSys	Kate Kelly Enbridge (via phone)
Loraine Baillargeon Kitchener Utilities	Latif Nurani Energy Savings
Mark Van Praet Union Gas	Nola Ruzycski Energy Savings (9-12)
Chris Ripley Union Gas	Tom Stark ExtenSys
Barb Robertson OEB	Loraine Baillargeon Kitchener Utilities
	Mark Van Praet Union Gas
	Chris Ripley Union Gas
	Barb Robertson OEB
	Scott Atkins SPI Group

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ADMINISTRATION		
Item	Discussion	Action Items
1. Review Minutes from Mar 28/29 2006	<ul style="list-style-type: none"> The minutes were accepted as is 	

ACTION ITEMS FROM PREVIOUS MEETINGS (IF APPLICABLE)		
Item	Discussion	Action Items

NEW BUSINESS		
Item	Discussion	Action Items & Prime
1. CCI	<ul style="list-style-type: none"> All agreed that Billing Cycle is to be included in the CCI transaction. 	

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<p>2. Collision Matrix</p>	<ul style="list-style-type: none"> • Add reject reason to enroll (pending drop) and enumerated value for parameter name (Pending Drop Date) under additional information (E1) • Add two reject reasons to ROS – ROS without a TOS. ROS effective date earlier than TOS. • When there is a pending enroll, upon the effective date of a TOS, each party is responsible for terminating the pending transactions in their own respective systems. • New reason for SATTR – customer initiated drop. • If there is a pending enroll and a pending drop for one month later, if vendor cancels enroll, the drop will be internally cancelled by each party. • (A9) If there is a pending enroll and another pending transaction, if vendor sends an SAUT on the enroll, it will be rejected. • Vendor cannot have two pending transactions with the same effective date. New reject reason for AA = effective date conflicts with pending transfer. • (C3 & D3) if original transaction cancelled, the second can be cancelled by the vendor or will be internally cancelled. • (E2, 3 F2, 3) pending drop cannot be terminated. Reason – effective date conflicts with another vendors enroll. • (H6, 9) if enroll subsequently terminated, internal cancellation of drop. • During or after a contest, the effective date cannot be changed. • (I4) customer RTS for one month. With a drop effective prior to a switch, an SATTR will not be accepted from Vendor A. (reason – not vendor of record on effective date) • (I6) vendor A might have to internally cancel if B wins contest. • (P1) distributor sends vendor TOS after accept of Enrol. If TOS effective date is changed to prior to enroll date, once effective date arrives, enroll is internally cancelled. • 	<ul style="list-style-type: none"> • Mark – update Matrix and resend to all •
<p>3. Historical Payment Transaction</p>	<ul style="list-style-type: none"> • Historical payment is off the table for now. 	<ul style="list-style-type: none"> •

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4. Switch	<ul style="list-style-type: none"> When a contest is underway, a TOS will cancel the contest. Send SATTR on the NPS to Vendor A, SATTR on Enrol to Vendor B. Send TOS to Vendor of record until switch date even if TOS effective date is beyond the switch date. Contest cancelled when a Move comes in. Cancel NPS, Cancel Enrol. 	
5. SA	<ul style="list-style-type: none"> Adding tag for TTR as there will be multiple reasons. 	•

NEXT MEETING

Item	Discussion	Lead
Logistics	<ul style="list-style-type: none"> Dates/Times: Monday April 10, 2006 – 8:30am to 5:00pm Tuesday April 11, 2006 – 8:30am to 4:00pm Wednesday, April 12, 2006 – 8:30am to 4:00pm Location: Offices of OEB, 2300 Yonge St., Toronto, 24th Floor room 24-02 Conference Call Bridge 416-212-0400 Pass Code 6652# 	
Minute Taker	<ul style="list-style-type: none"> Union Gas 	
Agenda Items	<ul style="list-style-type: none"> Review Drop and Transfer to finalize Review Historical Consumption IGs and EBT Standards Review IG and EBT Standards for Invoice Rate Ready and Invoice Vendor Adjust 	