

# OEB GDAR EBT Standards Working Group

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## Minutes for Feb 8/9, 2006 – FINAL

| <b>ATTENDEES: February 8, 2006</b><br>9:00am – 5:00pm |                                | <b>ATTENDEES: February 9, 2006</b><br>9:00am – 3:00pm |                               |
|---|--------------------------------|---|-------------------------------|
| Darcy Hewgill   | Direct Energy                  | Darcy Hewgill   | Direct Energy                 |
| Brenda Pinke  | Direct Energy                  | Karen Cooke   | Direct Energy                 |
| Karen Cooke   | Direct Energy                  | Avery Rhijnsburger                                    | Enbridge                      |
| Avery Rhijnsburger                                    | Enbridge                       | Tom Stark   | Extensys                      |
| Jason Munroe  | Enbridge                       | Jason Munroe  | Enbridge                      |
| Latif Nurani  | Energy Savings                 | Latif Nurani  | Energy Savings                |
| Nola Ruzycki  | Energy Savings (phone am only) | Nola Ruzycki  | Energy Savings (12 pm – 2 pm) |
| Loraine Baillargeon                                   | Kitchener Utilities            | Loraine Baillargeon                                   | Kitchener Utilities           |
| Mark Van Praet  | Union Gas                      | Mark Van Praet  | Union Gas                     |
| Chris Ripley  | Union Gas                      | Chris Ripley  | Union Gas                     |
| Russ Houldin  | OEB                            | Russ Houldin  | OEB                           |
| Barb Robertson  | OEB                            | Barb Robertson  | OEB                           |

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| ADMINISTRATION                 |  |   |
|--------------------------------|--|---|
| Item                           | Discussion                                   | Action Items  |
| 1. Review Minutes from Feb 1/2 | All to review and give comments back to Barb | <ul style="list-style-type: none"> <li>All</li> </ul> |

| ACTION ITEMS FROM PREVIOUS MEETINGS (IF APPLICABLE) |  |  |
|---|--|--|
| Item  | Discussion   | Action Items                                       |
| 1. Account Lookup Criteria                          | <ul style="list-style-type: none"> <li>Only one container (Service Address) will be used.</li> </ul> | <ul style="list-style-type: none"> <li></li> </ul> |

| NEW BUSINESS                     |   |  |
|----------------------------------|---|--|
| Item                             | Discussion  | Action Items & Prime   |
| 1. Schema Design                 | <ul style="list-style-type: none"> <li>There will be one set of schemas for everyone to use.</li> </ul>   | <ul style="list-style-type: none"> <li></li> </ul>   |
| 2. Unique Identifier             | <ul style="list-style-type: none"> <li>Looking for a proposal of what should comprise the identifier</li> <li>Suggestion was <i>company id plus random generated number plus a suffix</i> (identifying if it is a Transaction Reference Number or a Document Reference Number)</li> </ul>     | <ul style="list-style-type: none"> <li>All to review and a volunteer to provide a proposal</li> <li>Direct Energy to provide a paper on what happens in electricity now for DRN, TRN, MPI</li> </ul> |
| 3. Split                         | <ul style="list-style-type: none"> <li>It has been decided that "split billing" as it exists today will be referred to as "Split no Consumption".</li> </ul>  | <ul style="list-style-type: none"> <li></li> </ul>   |
| 4. Enrol Request, Accept, Reject | <ul style="list-style-type: none"> <li>Barb will send out the final edition. All participants are to review internally and provide any comments to Barb by February 28<sup>th</sup>.</li> </ul>   | <ul style="list-style-type: none"> <li>All</li> </ul>  |
| 5. Drops                         | <ul style="list-style-type: none"> <li>If an account is finalized by a distributor, a "drop" should not be used. A new transaction called "Termination of Service" ("TOS") has been developed.</li> <li>Direct has indicated concern over the reject reason "unknown" for the TOS.</li> </ul> | <ul style="list-style-type: none"> <li></li> </ul>   |

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| 6. General               | <ul style="list-style-type: none"> <li>The intention is for parties to code for scenarios but not for all exceptions.</li> <li>A deadline of April 1<sup>st</sup> for completion of the IGs has been agreed to. As a result, beginning February 21<sup>st</sup>, the WG will meet Tuesday to Thursday and add time as required.</li> <li>It was agreed that the group will write very involved test scenarios. A subgroup will be convened at a later date.</li> </ul> | •   |
| 7. Collision Matrix      | •  | • Mark to distribute his matrix as a discussion point |
| 8. Transaction Timelines | • Looking for a proposal of a schedule (dates) for the transactions.   | •   |
| 9. Enrol Accept          | • Two new fields have been added to the IG, Service Class and Rate Class.  | •   |
| 10. Transfer Request     | <ul style="list-style-type: none"> <li>It was agreed that the Current Pool ID, Price Point ID and Bill Method would be included</li> <li>It was agreed there could only be one pending transfer request</li> <li>It was agreed transfer requests would only be accepted for flowing customers</li> </ul>   | •   |
| 11. CPO Lost             | • It was agreed that in a contest situation, when a vendor was sent an SA-CPO Lost, the distributor would terminate/cancel any outstanding STRs or requests from that vendor with an effective date after the transfer date.   | •   |

| NEXT MEETING |   |      |
|--------------|---|------|
| Item         | Discussion  | Lead |
| Logistics    | <ul style="list-style-type: none"> <li>Dates/Times: Wednesday February 15, 2006 – <b>9:00am</b> to 5:00pm<br/>Thursday February 16, 2006 – 9:00 am to 3:00pm</li> <li>Location: Offices of OEB, 2300 Yonge St., Toronto, 5<sup>th</sup> Floor “Baby Board Room”</li> <li>Conference Call Bridge <b>416-212-0400</b> Pass Code <b>6652#</b></li> </ul> |      |

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|              |   |  |
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| Minute Taker | <ul style="list-style-type: none"><li>• Extensys or Union Gas</li></ul>   |  |
| Agenda Items | <ul style="list-style-type: none"><li>• Final review of Transfer Transactions</li><li>• Final review of Drop Transactions</li><li>• Continue with Status Advice – identification of elements</li><li>• Review of Change Consumer Information</li><li>• Review of Change Consumer Location</li><li>• Review collision matrix</li></ul> |  |