

## OEB GDAR EBT Standards Working Group

Information contained in working group notes represent the views of the individuals participating in the working group only, and in no way reflect official Ontario Energy Board position or opinion.

### Minutes for Mar 20/21, 2006 – DRAFT

<b>ATTENDEES:</b> March 20, 2006 09:00am – 5:30pm	<b>ATTENDEES:</b> March 21, 2006 9:00am – 5:00pm
Darcy Hewgill Direct Energy	Darcy Hewgill Direct Energy
Karen Cooke Direct Energy	Karen Cooke Direct Energy
Avery Rhijnsburger Enbridge	Avery Rhijnsburger Enbridge
Jason Munroe Enbridge	Jason Munroe Enbridge
Latif Nurani Energy Savings	Latif Nurani Energy Savings
Tom Stark Extensys	Tom Stark Extensys
Loraine Baillargeon Kitchener Utilities	Loraine Baillargeon Kitchener Utilities
Mark Van Praet Union Gas	Mark Van Praet Union Gas
Chris Ripley Union Gas	Chris Ripley Union Gas
Russ Houldin OEB	Russ Houldin OEB
Barb Robertson OEB	Barb Robertson OEB
Scott Atkins SPi Group	Scott Atkins SPi Group

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ADMINISTRATION		
Item	Discussion	Action Items
1. Review Minutes from Mar 8/9 2006	<ul style="list-style-type: none"> <li>The Vendor-to-Vendor Switch contest period was adjusted to 30 full calendar days plus a response window of 5 days</li> </ul>	<ul style="list-style-type: none"> <li><b>Barb</b> to change section 11 of the minutes</li> </ul>

ACTION ITEMS FROM PREVIOUS MEETINGS (IF APPLICABLE)		
Item	Discussion	Action Items

NEW BUSINESS		
Item	Discussion	Action Items & Prime
1. Move Scenarios	<ul style="list-style-type: none"> <li>Enbridge has proposed that vendors can use the account number of the old location to transact on the new location but will not provide any value in the "New Account Number" field of the CCL</li> <li>Inter-territory moves will require greater lead times and cannot be done retroactively by Union. Enbridge may or may not be able to do retroactive moves.</li> <li>RAM and CCL have similar data requirements but vendors maintain that the business rules are different. Distributors would prefer to use a single transaction for both seamless and non-seamless moves.</li> </ul>	<ul style="list-style-type: none"> <li><b>Vendors</b> will investigate the implications of this</li> <li><b>Mark</b> will provide timelines for inter-territory moves</li> <li><b>Latif</b> will update move scenario document, which can be incorporated into EBT Standards as flows</li> </ul>
2. Enrollment Transactions	<ul style="list-style-type: none"> <li>The unformatted billing address in the enroll transactions will be expanded from 4 to 5 lines</li> </ul>	<ul style="list-style-type: none"> <li><b>Barb</b> will change IG</li> </ul>

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3. CCL Transactions	<ul style="list-style-type: none"> <li>The effective date of the CCL transaction will represent the date on which the vendor's contract is transferred from Location A to Location B</li> <li>The vendor's would like the utility to provide primary phone number of the customer's new location in the CCL transaction, if it is available</li> <li>CCL IG is complete and ready for internal reviews. This will begin once the EBT Standards document has been updated.</li> </ul>	<ul style="list-style-type: none"> <li><b>All</b> will check with legal departments if this would violate privacy laws</li> <li><b>Barb</b> will update the EBT Standards</li> </ul>
4. CCI Transactions	<ul style="list-style-type: none"> <li>A CCI will be used by the vendor to inform the distributor that a customer is moving</li> <li>The distributor will send one CCI transaction per account change (e.g. if a customer's Billing Address and Rate Class change, the distributor will send two CCI transactions with different effective dates)</li> <li>Barb has received direction that Phone Number should not be a mandatory field, but if distributors agree they can provide it</li> <li>Enbridge proposes to use the CCI to provide the new account number that is assigned when a customer moves into a new location</li> </ul>	<ul style="list-style-type: none"> <li><b>Darcy</b> to update CCI IG</li> </ul>
5. Duplicate Transaction Numbers	<ul style="list-style-type: none"> <li>If a particular PIPE Document contains transactions with duplicate reference numbers, the receiver of the PIPE Document should send an FA Reject</li> <li>If a particular PIP Transaction has a transaction reference number that is unique within its PIPE Document but not unique within all PIP Transactions ever sent, the receiver should send an application-level reject for that transaction.</li> </ul>	

### NEXT MEETING

Item	Discussion	Lead
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Logistics	<ul style="list-style-type: none"> <li>• Dates/Times: Monday March 27, 2006 – 09:00am to 5:00pm Tuesday March 28, 2006 – 9:00am to 5:00pm</li> <li>• Location: Offices of OEB, 2300 Yonge St., Toronto, 5<sup>th</sup> Floor “Baby Board Room”</li> <li>• Conference Call Bridge <b>416-212-0400</b> Pass Code <b>6652#</b></li> </ul>	
Minute Taker	<ul style="list-style-type: none"> <li>• Kitchener</li> </ul>	
Agenda Items	<ul style="list-style-type: none"> <li>• Review IG and EBT Standards for TOS</li> <li>• Review IG and Reject Reasons for FA</li> <li>• Review IG for CCI</li> <li>• Review IG and EBT Standards for CCL</li> <li>• Begin discussions on Collision Matrix</li> </ul>	