

August 13, 2010

Ms. Kristen Walli, Board Secretary Ontario Energy Board P.O. Box 2319 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli,

RE:

OEB File No: EB-2010-0141

St. Thomas Energy Inc. - 2011 Electricity Rate Application

St. Thomas Energy Inc. ("STEI") is scheduled to file a Cost of Service Application for 2011 Electricity Distribution Rates, and remains committed to preparing a rate application in line with the most recent Board Filing Requirements.

In order to prepare a complete application, STEI will not be able to meet the August 27, 2010 deadline but will endeavour to file the application at the earliest opportunity possible but no later than November 30, 2010.

Please contact me if you have any issues,

Sincerely,

Brian Hollywood President & CEO

Copy: Theodore Antonopoulos (via E-mail only)

Pascale Duguay (via E-mail only)