

CANADIAN NIAGARA POWER INC.

A FORTIS ONTARIO

April 27, 2012

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street Suite 2700 P.O. Box 2319 Toronto, ON M4P 1E4

Dear Ms. Walli:

RE: CANADIAN NIAGARA POWER INC., ("CNPI") 2013 ELECTRICITY DISTRIBUTION RATE APPLICATION; EB-2012-0112

As set out in the Board's notice to all electricity distributors scheduled to apply for 2013 rates; those applicants requesting cost of service rates effective January 1, 2013 are encouraged to file their applications no later than April 27, 2012. CNPI, in its 2013 electricity distribution rate application, will be requesting January 1, 2013 rates.

CNPI, as of today's date, is not yet in a position to file its cost of service application which will include disposition of the PILs deferral amounts and the inclusion of the smart meter capital expenditures into rate base. CNPI will file its application on or before May 25, 2012.

Yours truly,

Original Signed by

Douglas R. Bradbury Director, Regulatory Affairs