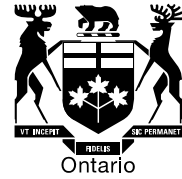


Ontario Energy Board
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BY E-MAIL ONLY

May 5, 2011

Mr. Shawn Filice
Chief Operating Officer
St. Thomas Energy Inc.
135 Edward Street
St. Thomas, ON N5P 4A8

Dear Mr. Filice:

**Re: St. Thomas Energy Inc. Conservation and Demand Management Strategy
Board File No. EB-2010-0215**

This Letter will serve to acknowledge receipt on April 28, 2011 of your amended Conservation and Demand Management (“CDM”) Strategy. The amended CDM Strategy was filed in response to the Board’s letter dated November 11, 2010, which directed St. Thomas Energy Inc. to file an addendum to its CDM Strategy that contains estimated, prospective budgets for planned OPA Province-Wide CDM Programs and Board-Approved CDM Programs. The Board has conducted its review and found the amended CDM Strategy to be filed in accordance with the Board’s CDM Code. This acknowledgement does not constitute approval from the Board of the amended CDM Strategy or any elements found within.

As stated in the CDM Code, you shall immediately make the amended CDM Strategy available for public review at your offices and, if applicable, on your website.

If you have any questions, or if you require further information, please contact the Board’s Market Operations Hotline at 416-440-7604 or by email at market.operations@ontarioenergyboard.ca.

Yours truly,

Original signed by

Kirsten Walli
Board Secretary