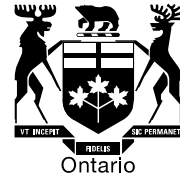


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BY E-MAIL ONLY

May 4, 2011

Mr. Ross Peever
President and Chief Executive Officer
Welland Hydro-Electric System Corporation
950 East Main Street
Welland, ON L3B 5P6

Dear Mr. Peever:

**Re: Welland Hydro-Electric System Corporation Conservation and Demand
Management Strategy
Board File No. EB-2010-0215**

This Letter will serve to acknowledge receipt on May 2, 2011 of your amended Conservation and Demand Management ("CDM") Strategy. The amended CDM Strategy was filed in response to the Board's letter dated November 12, 2010, which directed Welland Hydro-Electric System Corporation to file an addendum to its CDM Strategy that contains estimated, prospective budgets for planned OPA Province-Wide CDM Programs and Board-Approved CDM Programs. The Board has conducted its review and found the amended CDM Strategy to be filed in accordance with the Board's letters of November 12, 2010 and February 18, 2011 and the Board's CDM Code. This acknowledgement does not constitute approval from the Board of the amended CDM Strategy or any elements found within.

As stated in the CDM Code, you shall immediately make the amended CDM Strategy available for public review at your offices and, if applicable, on your website.

If you have any questions, or if you require further information, please contact the Board's Market Operations Hotline at 416-440-7604 or by email at market.operations@oeb.gov.on.ca.

Yours truly,

Original Signed By

Kirsten Walli
Board Secretary